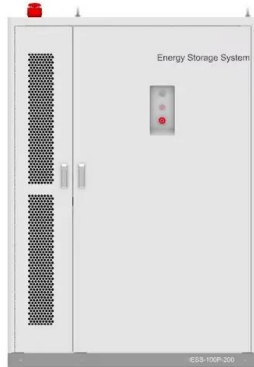


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The developing BESS market 2024

McKinsey & Company analysis¹ shows more than \$5 billion was invested in BESS in 2022, an almost threefold increase from the previous year. Looking ahead, it's expected the global BESS market will

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BESS in North America_Whitepaper_Final Draft

States are supporting BESS installations by providing guidance in utility procurement processes and legislating energy storage targets, mandates, and incentives The federal ITC significantly improves

BESS capacity in EU, US set to fall amid tariffs turmoil, study warns

July 24, 2025: Battery energy storage system capacity in the EU could fall by 10% and 4% in the US over the next decade, according to latest analysis of trade tariff tensions by McKinsey &



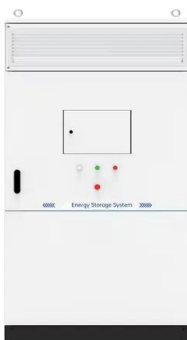
Flash Battery Energy Storage

Battery Energy Storage - Value chain integration is key The battery energy storage systems (BESS) market is currently dominated by a few large players (top 7 with 60% market share), yet this is



Inside the \$17.6 Billion Bet on BESS

Investors' appetite for the BESS industry is a testament to the market's momentum and the essential role of energy storage in grid stability and energy management. By 2030, McKinsey &



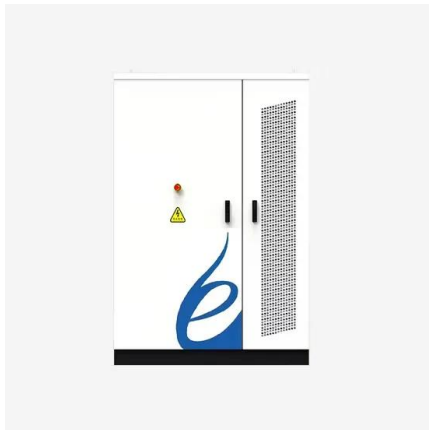
Updated May 2020 Battery Energy Storage Overview

Battery Energy Storage Overview This Battery Energy Storage Overview is a joint publication by the National Rural Electric Cooperative Association, National Rural Utilities Cooperative Finance



Enabling renewable energy with battery energy storage systems

These developments are propelling the market for battery energy storage systems (BESS). Battery storage is an essential enabler of renewable-energy generation, helping alternatives

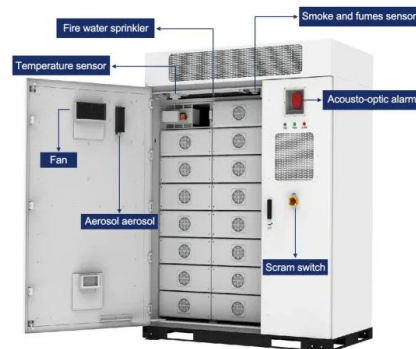


The developing BESS market 2024

McKinsey & Company analysis shows more than \$5 billion was invested in BESS in 2022, an almost threefold increase from the previous year. Looking ahead, it's expected the global BESS

European residential BESS industry , McKinsey

How Europe's residential BESS manufacturers can react Historically, European OEMs built trust-based brands by highlighting their "made in Europe" status and rode the first-mover wave



Utility-scale battery storage opens up for investors

Across the globe, the overall market for battery energy storage systems (BESS) could reach between \$120 billion and \$150 billion by 2030, more than double its size today, according to



McKinsey webinar on BESS in the US: geopolitics and value creation

Battery Energy Storage Systems (BESS) are leading the way in the energy transition. To fully harness their potential, a deep understanding of the current landscape is crucial. Developers may be



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